# SEC Form 5

# FORM 5

Form 4 Transactions Reported.

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1	LINDNER CARL H III		2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>AMERICAN FINANCIAL GROUP INC</u> [	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
			AFG ]		Director	10% Owner			
(Last)	(First)	(Middle)		X	Officer (give title below)	Other (specify below)			
301 EAST FOURTH STREET		(	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2012		Co-CEO & Co-President				
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	idual or Joint/Group Filing	(Check Applicable			
CINCINNATI	OH	45202		X	Form filed by One Repo	rting Person			
(City)	(State)	(Zip)			Form filed by More than Person	One Reporting			

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Ac Of (D) (Instr. 3, 4		or Disposed	5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	
Common Stock	12/18/2012		G	45,646	D	\$0.00	2,577,681	I	<b>#1</b> <sup>(1)</sup>
Common Stock	12/20/2012		G	1,316	D	\$0.00	2,576,365	I	#1(1)
Common Stock	12/26/2012		G	127	D	\$0.00	2,484,581 <sup>(2)</sup>	I	#1(1)
Common Stock							36,938	I	#2 <sup>(3)</sup>
Common Stock							1,388,500	I	#12 <sup>(4)</sup>
Common Stock							176,166	I	#21 <sup>(5)</sup>
Common Stock							33,091	I	#22 <sup>(6)</sup>
Common Stock							146,659	I	#25 <sup>(7)</sup>
Common Stock							1,637,904 <sup>(2)</sup>	I	#26 <sup>(8)</sup>
Common Stock							77,671	I	#27 <sup>(9)</sup>
Common Stock	İ						1,079	I	#28(10)
Common Stock	12/27/2012		G	28,055	D	\$0.00	38,705	I	#29(11)
Common Stock							110,589 <sup>(2)</sup>	I	#30 <sup>(12)</sup>

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security		ersion Date Exec ercise (Month/Day/Year) if any of (Month/Day/Year) (Mon	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					and 5 (A)	) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Indirect #1: CHL III, TTEE (or his Successors) of the Carl H. Lindner III Family Trust DTD 8/29/02 as Amended.

2. On, 12/27/2013, Indirect #1 transferred 110,589 shares of AFG Common Stock shares to Indirect #30 and on 12/31/2012, there was a GRAT distribution of 18,932 shares of AFG Common Stock from Indirect #26 to Indirect #1.

3. Indirect #2: Martha S. Lindner, (or her Successor) of the Martha S. Lindner Family Trust DTD 8/30/02, as amended.

4. Indirect #12: Seraphim Partners LLC fka CHL Investments, LLC

5. Indirect #21, Doug Marcian, TTEE ML Trust Dtd 10/26/05.

6. Indirect #22: Doug Marcian TTEE CHL III Family Trust Dtd 10/26/05. (GD)

7. Indirect #25: Lou Ann Flint TTEE MBL 2009 Consolidation Trust Dtd 12/22/09.

8. Indirect #26: CHL III 2010-1 Qualified Annuity Trust Dtd 4/9/10.

9. Indirect #27: Lou Ann Flint TTEE MBL 2009 Trust Dtd 4/13/2009.

10. Indirect #28: MBL TTEE MBL Trust Dtd 4/13/2009.

11. Indirect #29: Shares voting and dispositive power and holds a remainder interest in shares held by charitable lead annuity trust. The reporting person disclaims beneficial interest of the shares held by the trust except to the extent of his pecuniary interest in such shares.

12. Indirect #30: MSL TTEE Carl H. Lindner III Dynasty Trust Dtd 12/21/2012.

### Carl H. Lindner III By: Karl J.

<u>02/13/2013</u>

\*\* Signature of Reporting Person Date

Grafe, as Attorney-in-Fact

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.