

American Financial Group

Selected Public Debt Securities

<u>Name</u>	<u>Ticker</u>	<u>CUSIP</u>	<u>Coupon</u>	<u>Face Value</u>	<u>Amount Issued</u>	<u>Maturity Date</u>	<u>Date Callable</u>	<u>Interest Dates</u>
AFG Senior Notes	N/A	025932AP9	5.250%	1,000	300,000,000	4/2/2030	30-60 days notice	4/2, 10/2
AFG Senior Notes	N/A	025932AL8	4.500%	1,000	590,000,000	6/15/2047	30-60 days notice	6/15, 12/15
AFG Subordinated Debentures	AFGB	025932807	5.875%	25	125,000,000	3/30/2059	3/30/2024	3/30, 6/30, 9/30, 12/30
AFG Subordinated Debentures	AFGC	025932880	5.125%	25	200,000,000	12/15/2059	12/15/2024	3/15, 6/15, 9/15, 12/15
AFG Subordinated Debentures	AFGD	025932872	5.625%	25	150,000,000	6/1/2060	6/1/2025	3/1, 6/1, 9/1, 12/1
AFG Subordinated Debentures	AFGE	025932864	4.500%	25	200,000,000	9/15/2060	9/15/2025	3/15, 6/15, 9/15, 12/15

Trustee on all issues is U.S. Bank National Association

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